

Harry W. Colmery Veterans Educational Assistance of 2017 "Forever GI Bill"

July 31st, 2018







Overview

Since the passing of the Harry W. Colmery Educational Assistance Act of 2017, otherwise known as the Forever GI Bill, the Department of Veterans Affairs (VA) has taken action to successfully implement each of its 34 provisions. Actions taken vary from provision to provision. This briefing is intended to provide updates on the most current actions and dive deeper in specific topics of interest.

Topics of Interest

The Forever GI Bill focuses on enhancing the Post-9/11 GI Bill for servicemembers, Veterans, and dependents. The Forever GI Bill (FGIB) ranges from technical fixes to new innovative programs to expanding benefits.

Topics of Interest include:

- ✓ Section 304- Annual Reporting Fees Increased
- ✓ Section 305- Training Requirements for SCOs
- ✓ Section 308- Entitlement Information for Schools
- ✓ Section 501-Removes Exemption from DoD Basic Housing Allowance (BHA) Reduction, and
- ✓ Section 107- Calculate Housing Based on Location of the Campus where the Majority of Classes







Section 304

Annual Reporting Fees Increased- August 1, 2018

- o Increases the annual fee to \$15; based on student count from Jan 1 to Dec 31
- Prohibits an educational institution with 100 or more enrollees from merging with the amounts in the general fund
- Calendar Year 2018 Fee paid in 2019
- Compliance Procedures:
 - ✓ The surveyor will interview the primary School Certifying Official (SCO) and confirm how the school utilizes the Reporting Fee
 - ✓ Schools should document how they use the Reporting Fee (a formal ledger, receipts to/from a SCO training conference, invoices for equipment for the school's Veteran Center, formal documentation the school uses the Reporting Fees as part the SCOs salary, etc.).
- Finalizing Communications Plan to inform about increased fee and limitation





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Section 305

Training Requirements for SCOs – August 1, 2018

- o Educational Institutions must ensure that their school certifying official(s) meet the training requirements developed by Department of Veterans Affairs (VA), in consultation with the State Approving Agencies (SAA).
 - ✓ Required for an educational institution that has enrolled 20 or more individuals using VA educational assistance
 - ✓ Required for "new" SCOs on or after August 1, 2018
 - ✓ Required for "existing" SCOs August 1, 2019
 - ✓ Required annually to be compliant with the law





Section 305- Training

- Consists of concepts and procedures necessary for a SCO to successfully perform the basic functions of his/her duties
- Provided as Multiple Online Modules
- Requires ELR assistance for registration process
- Deadline reminders/notifications will be sent to SCOs by VA
- Automated email notification to Non-compliant SCOs of their impending loss of their ability to certify
- VA may disapprove any course of education offered by the educational institution if training requirements unmet





Section 305- Chart Breakdown

TYPE OF SCO	DEFINITION	TRAINING REQUIREMENT
"New" SCO	Individuals who begin work as a SCO on or after August 1, 2018	Beginning August 1, 2018, new SCOs will have 14 days from the date of designation as an SCO to complete ten virtual training modules (approximately 5 hours of training)
"Existing" SCO	SCOs continuing employment on or after August 1, 2019	Beginning August 1, 2019, existing SCOs will have one year to complete annual training requirements (to be defined)
"Read-only" SCO	An individual at an institution with permission to access read-only or inquiry only information	Read-only SCOs have no training requirements, because they are not approved to submit enrollment information to VA







Section 308

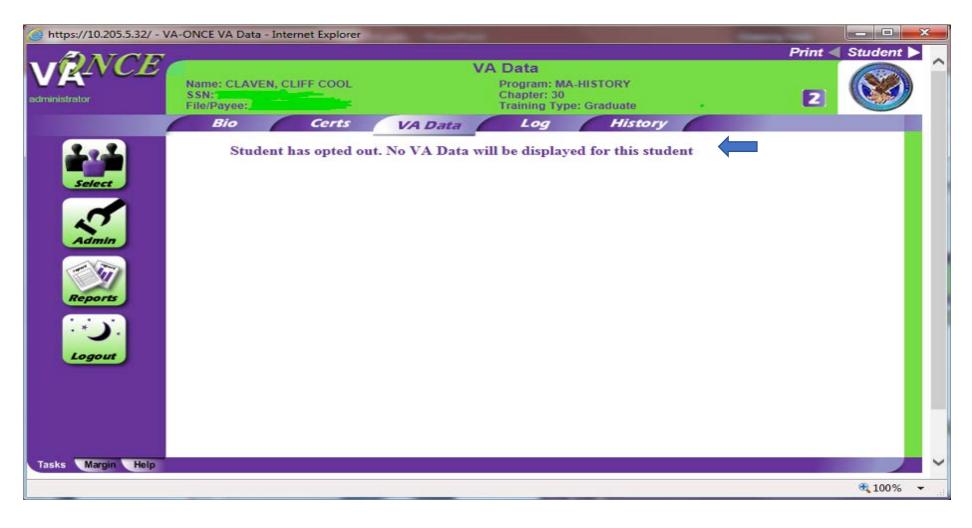
Entitlement Information for Schools – August 1, 2018

- Requires VA to make available to educational institutions information about the amount of educational assistance to which a Veteran or other individual is entitled
- A Veteran or other individual may elect to "opt-out" of providing the information
- Finalizing IT requirements, electronic opt-out through vets.gov, and amending applications for beneficiaries to request to "opt-out"





Section 308- VA ONCE "Opt -Out"

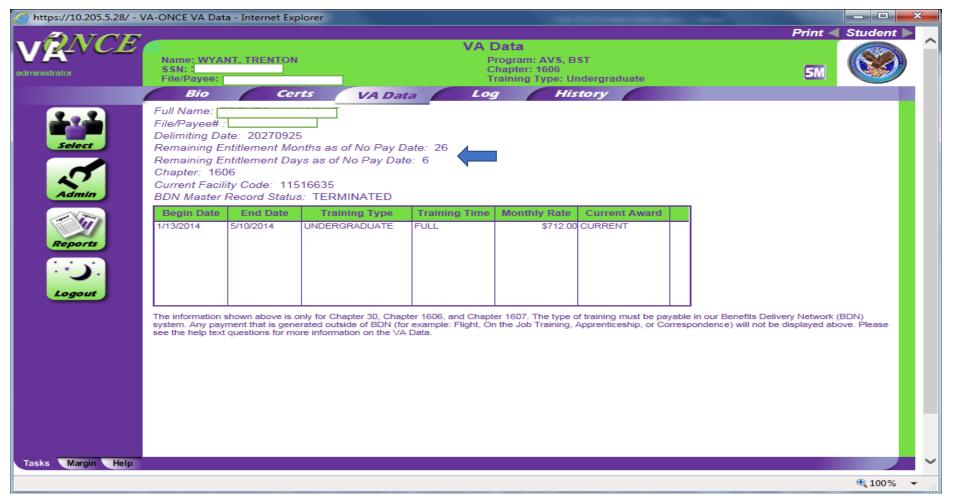








Section 308- VA ONCE "Opt-In"







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Section 501

Removes Exemption from DoD Basic Housing Allowance (BHA) Reduction- January 1, 2018

- Creates two categories of individuals with <u>separate</u> rate tables
 - Individuals that begin using Post -9/11 GI Bill before January 1, 2018 (VA Rate – uncapped)
 - Individuals that begin using Post-9/11 GI Bill on or after January
 1, 2018 (DOD Rate capped)
- Rate Tables available in WEAMS





Section 107

Calculate housing based on location of the campus where individual attends the majority of classes – August 1, 2018

- Requires VA to calculate the Monthly Housing Allowance (MHA) under the Post-9/11 GI Bill based on the location of the campus where the individual physically attends the majority of their classes
- MHA will no longer be based on the "Institution" location of the school where the individual is enrolled
- Applies to all new terms beginning on or after August 1, 2018





Section 107: Current Enrollment Submission Process

- Schools submit the student's enrollment information through VA-ONCE.
- MHA is calculated using the zip code attached to the facility code where the student is enrolled.
- o In a single term, if the student physically attends multiple schools or a school with multiple facility codes (a "guest school" relationship), the facility code with the higher MHA is used.

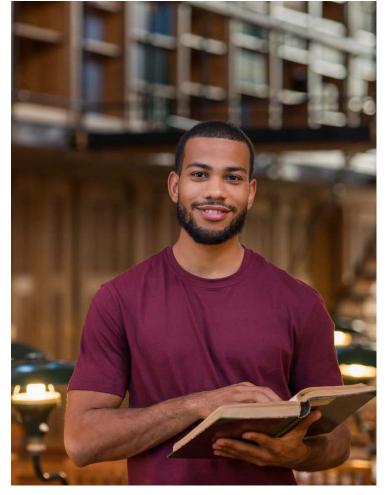






Section 107: Future Enrollment Submission Process

- O Under the Post-9/11 GI Bill, starting August 1, 2018, VA will calculate MHA based on the location of the campus where the individual physically attends the majority of their classes.
- A student's MHA will no longer be based on the zip code of the facility the student is attending. It will be based on the zip code where the student physically attends the majority of their classes.







Section 107: The Definition of "Campus"

"Campus" has been interpreted to mean any place an individual spends the majority of their time training for their program of education.

This definition of campus includes:

- The individual campus of a school where the student is taking classes (i.e. the school's science center, humanities building, or athletic center)
- The physical location where a student is learning in a study abroad program
- Any internship, externship, practicum or student teaching site
- There is no change in how the MHA is paid for On-the-Job Training and Apprenticeship sites at this time.







Section 107: Updates to VA Systems

- The systems potentially being updated as a result of Section 107 are:
 - ✓ VA Online Certification Enrollment (VA-ONCE)
 - ✓ Long Term Solution (LTS)
 - ✓ Web Enabled Approval Management System (WEAMS)
 - ✓ GI Bill Comparison Tool
- The projected date for these system updates is mid-August 2018





Section 107: Update to Certification Submission

- It is no longer mandatory to hold enrollment certifications.
- If you do submit now, please be aware you may need to resubmit later if the student was taking classes in a zip code other than the location associated with the enrollment certification.
- We will update this announcement as more information becomes available.





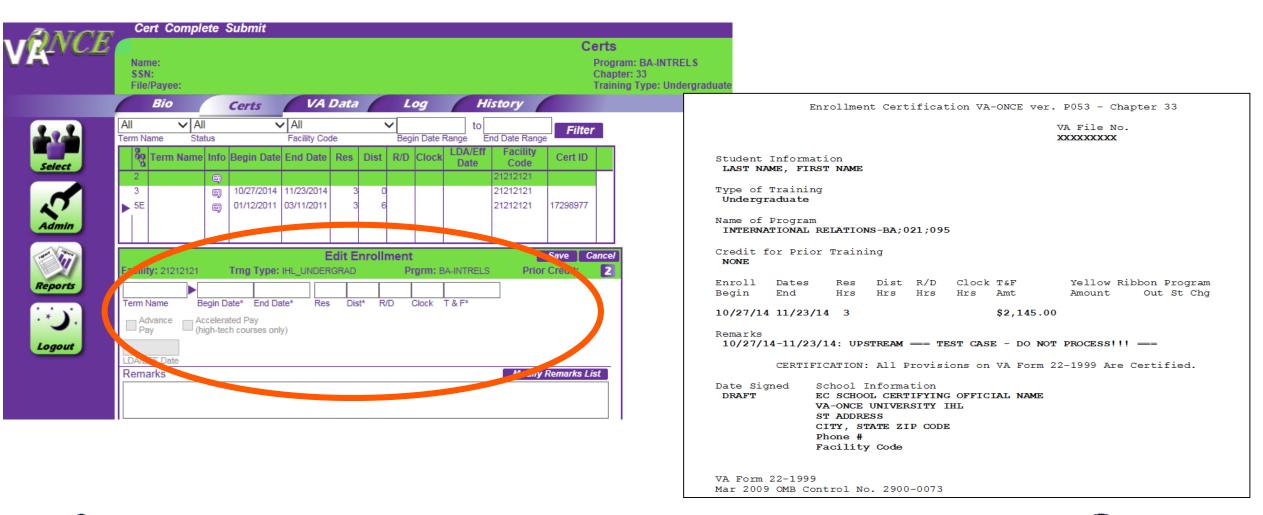
Section 107: Approval of Sites by the State Approving Agency (SAA):

- Schools will need to provide their SAA of jurisdiction and VA an updated copy of their catalog (or a catalog addendum) which specifically lists each campus of the school and provides the zip code for that campus.
- O VA will be actively engaging with SAAs and schools to see how schools can identify and provide the zip code information for each of the schools' internship, externship, practicum and student teaching sites.
- The expected deadline for all schools to provide updated catalogs or catalog addendums to their SAA is August 2019.





Current View in VA ONCE

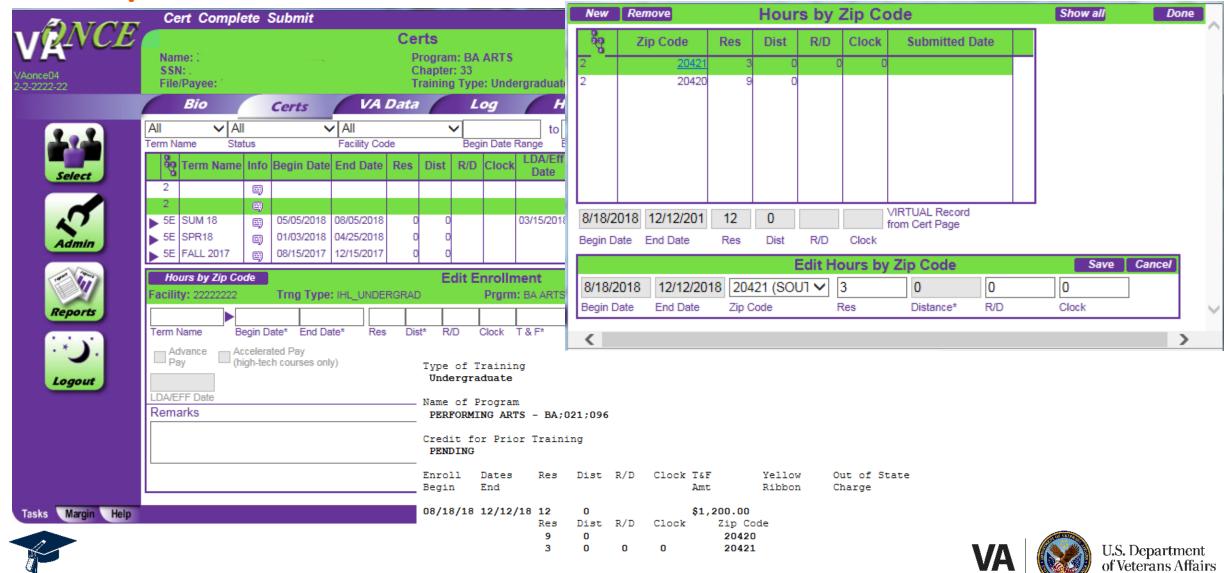








Proposed View in VA ONCE



Payment Scenario #1: Equal Credits at Different Campuses

- ➤ A student is taking 6 credits at a school's main campus in New York City (Zip Code:10001 MHA Rate: \$3,669.00).
- ➤ The student is taking 6 credits at the school's science campus on Staten Island (Zip Code: 10309 MHA Rate: \$2,724.00).
- ➤ When a student is taking an equal number of classes at two locations, VA will pay the higher MHA rate.

This student would be paid at the MHA rate of the main campus: \$3,669.00.







Payment Scenario #2: Change in Credits

- ➤ A student is taking 9 credits at a school's main campus in New York City (Zip Code:10001 MHA Rate: \$3,669.00).
- The student is taking 9 credits at the science campus on Staten Island (Zip Code: 10309 MHA Rate: \$2,724.00).
- This student would be paid the MHA rate of the main campus: \$3,669.00.
- Midterm the student drops 3 credits from the main campus.

Effective the date of reduction, the student would be paid the MHA rate of the Staten Island campus: \$2,724.00.

NOTE: There are no changes in processing rules or the establishment of debts. If a school does not notify VA of a reduction until the end of term, VA will retroactively correct the student's account and establish all debts. (E.g. If the student above reduced one month prior to the end of the term, but the school failed to report the drop until the end of term, then a MHA debt of \$945.00 would be made for the student).





Payment Scenario #3: Different Campuses + Online Classes

- ➤ A student is taking 3 credits at a school's main campus in New York City (Zip Code:10001 MHA Rate: \$3,669.00).
- The student is taking 3 credits at the school's science campus on Staten Island (Zip Code: 10309 MHA Rate: \$2,724.00).
- > The student is taking 6 credits online (MHA Rate: \$840.50).

NOTE: MHA rate is based on physical attendance. If a student is taking at least one credit in-residence, they will receive the in-residence MHA rate and not the online training MHA rate.

This student would be paid at the MHA rate of the main campus: \$3,669.00.







Payment Scenario #4: Equivalent Credit Hours

- ➤ A student is taking **7 credits** at a school's main campus in New York City (Zip Code:10001 MHA Rate: \$3,669.00) during the Fall Semester (8/20/18-12/12/18).
- ➤ The student is taking a "mini-mester" 4 credits at the school's science campus on Staten Island (Zip Code: 10309 MHA Rate: \$2,724.00) running from 9/17/18 10/17/18.

Period Paid	Rate of Pursuit	MHA Amount Due to Student
8/1/18 - 9/16/18	.60	2,201.40 (3669.00 * .60)
9/17/18 – 10/17/18	Full	2724.00
10/18/18 – 12/12/18	.60	2,201.40 (3669.00 * .60)







Payment Scenario #5: Internship/Practicum/Student Teaching

- ➤ The student is taking 3 credits at a school's main campus in San Francisco (Zip Code: 94016 MHA Rate: \$4,329.00)
- ➤ The student is **student teaching 40 hours per week** (how the School Certifying Official certifies the course) in Fresno (Zip Code: 93650 MHA Rate: \$1,500.00)

The student would be paid at the MHA rate of the student teaching site: \$1,500.00







Payment Scenario #6: Overseas Internships and Study Abroad

- > A student is taking 9 credits online (MHA Rate: \$840.50).
- The student is taking a mandatory 3 credit study abroad course in Paris (MHA Rate for foreign schools: \$1,681.00).
- ➤ All of this student's time is physically spent in a foreign country.

This student would be paid at the MHA rate for foreign schools: \$1,681.00.







Payment Scenario #7: Truck Driving and Flight Schools

- ➤ A student is attending VA-ONCE Truck Driving School in Fresno (Zip Code: 93650 MHA Rate: \$1,500.00).
- ➤ The student is training for 25 hours per week.
- ➤ The student trains across many zip codes including San Francisco (Zip Code: 94016 MHA Rate: \$4,329.00).

NOTE: When a student's course of study involves travel as part of the training, VA will continue to use the zip code of the facility's main campus to establish the student's MHA rate.

This student would be paid at the MHA rate for Fresno: \$1,500.00.





Payment Scenario #8: Stand-alone Non-College Degree Facility

- ➤ A student is attending VA-ONCE Mechanic Training Institute.
- ➤ VA-ONCE Mechanic Training Institute is located in Fresno and a student spends 15 clock hours per week here receiving classroom instruction (Zip Code: 93650 MHA Rate: \$1,500.00).
- ➤ The student also trains for 10 hours per week at VA-ONCE Mechanic Training Institute garage (working hands on with cars) which is located in San Francisco (Zip Code: 94016 MHA Rate: \$4,329.00).

This student would be paid at the MHA rate for Fresno: \$1,500.00.







Thank You





Resources







- GI Bill Webpage Colmery Act
- School Official's Handbook
- VA-ONCE quick reference user guide
- Tips for Getting Started on VA-ONCE handout





Resources



https://goo.gl/MLx4id

https://www.benefits.va.gov/GIBILL/ForeverGIBill.asp



