

## **Education Service Office Hours:**

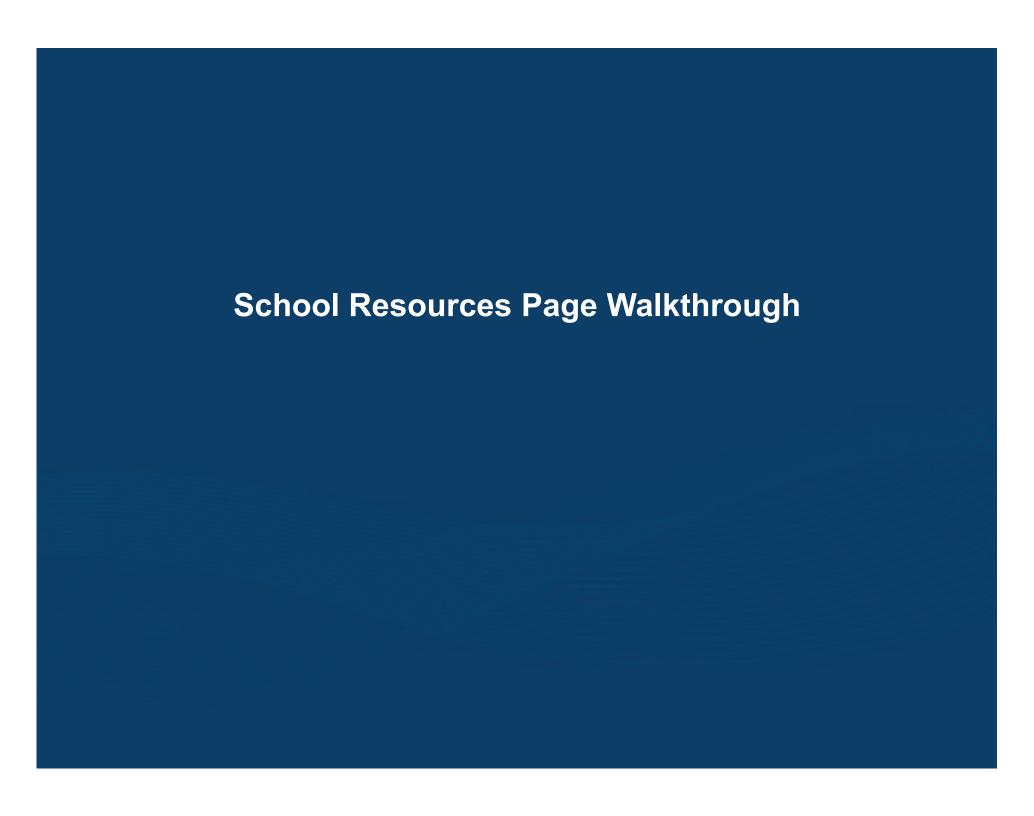
Colmery Act Retroactive Recertification, VR&E e-Authorizations and e-Invoicing, and SCO Training Requirements

Target Audience: SCOs and SAAs

January 2020

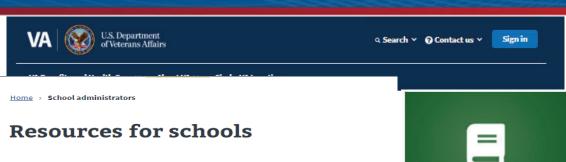
# Agenda

- School Resources Page Walkthrough
- Colmery Act Retroactive Recertification
- ■VR&E e-Authorizations and e-Invoicing
- SCO Training Requirements
- Mentimeter Feedback Survey
- Next Steps and Announcements





# School Resources Page Walkthrough



Resources for schools is a one-stop shop for School Certifying Officials (SCOs) and school administrators assisting students who are using their VA benefits to pursue education and training programs. Find trainings, resources, guides, and information on GI Bill programs to support military-connected students.

#### On this page

- Training and guides
- Upcoming events
- Policies and procedures
- Resources to support students

#### **Kev resources for SCOs**

SCO Handbook | VA-ONCE | VA-ONCE Quick Reference Guide | WEAMS | Find your ELR

#### Latest announcements from VA

Announcements

Links to

resources e.g.

Resources to

Support

**Students** 

No new announcements are available at this time.

See all announcements...

## Training and guides

Use these resources to get training and boost your skills to help support military-connected students.

#### Required 2019 training for SCOs >

Required if your school has 20 or more GI Bill students

Download a copy of the SCO School Certifying Official (SCO) Handbook

FAQs for the GI Bill Search the FAQs to find answers to **Ask Questions** popular questions. **HERE** 

Handbook

Ask questions

Submit a question

Average processing times

First-time applications: 24 days

Supplemental claims:

that impacts VA benefits.

10 days

Ask a question about GI Bill benefits.

Average times for education benefits

applications. A supplemental claim is a

re-enrollment or request for a change

See our FAQs for more information. Last updated: October 30, 2019.

27, 2019

Revision 5.6.4, current as of September

Average **Processing Times Update** 

## **Training and** Guides



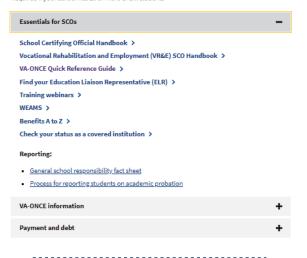
# **School Resources Page Walkthrough**

#### Training and guides

Use these resources to get training and boost your skills to help support military-connected

#### Required 2019 training for SCOs >

Required if your school has 20 or more GI Bill students



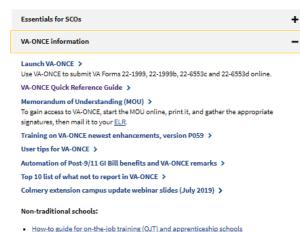
**Essentials for SCOs** 

#### Training and guides

Use these resources to get training and boost your skills to help support military-connected

#### Required 2019 training for SCOs >

Required if your school has 20 or more GI Bill students



- · VA-ONCE how-to guide for flight schools

#### Extension campus certification scenarios:

- · Certification at a main and extension campus
- · Certification for distance hours at a main campus and in-residence hours at an extension
- Reduction of hours at an extension campus
- · All credit hours dropped at an extension campus
- . Certification at a main and 2 extension campuses with non-standard terms

## **VA-ONCE Information**

## Training and guides Use these resources to get training and boost your skills to help support military-connected Required 2019 training for SCOs > Required if your school has 20 or more GI Bill students Essentials for SCOs VA-ONCE information Payment and debt Payment and debt information resources > Direct deposit information for schools > School overpayments and using dual certification process to avoid them > The Treasury Offset Program: How to receive your state and federal funding > FAQs for VR&E service providers for e-authorization and e-invoicing > **Payment and Debt**

Information

- Overview of VA ONCE: Certifying an VA-ONCE demo recordings:
- . Certifying at a main and multiple-
- · Certifying distance hours and ho
- · Reduction of hours for student

#### ent and debt

- Overview of VA ONCE: Certifying an enrollment at an extension campus
- Certifying at a main and multiple-extension campus
- Certifying distance hours and hours at an extension campus
- Reduction of hours for student taking courses at a main and extension campus



# School Resources Page Walkthrough

Get the latest news from the "Upcoming events" section

Policies and

**Procedures** 

## **Upcoming events**

#### TACVPO 2020 Conference >

March 16 - 18, 2020 - Omni Corpus Christi Hotel

#### Arizona Veteran Program Administrator (AVPA) >

April 1 - 3, 2020 - Little America Hotel

#### Colorado SCO Training >

May 14 - 15, 2020 - Pikes Peak Community College

#### Colorado SCO Training >

June 17 - 18, 2020 - Colorado Mesa University C

#### Association of Veterans Education Certifying Officials' (AVECO) >

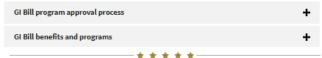
July 13 - 16, 2020 - Renaissance Hotel Downtown Cleveland

See full list of Conferences and events | Training webinars

## Policies and procedures

Learn about policies and procedures that apply to GI Bill legislation and VA educational programs and benefits.

VA education forms, brochures, and fact sheets >



Other resources to support your students

How to apply for education benefits

Scholarships and financial aid

Adult College Completion Toolkit

Employment assistance

CareerScope aptitude assessment

GI Bill Comparison Tool

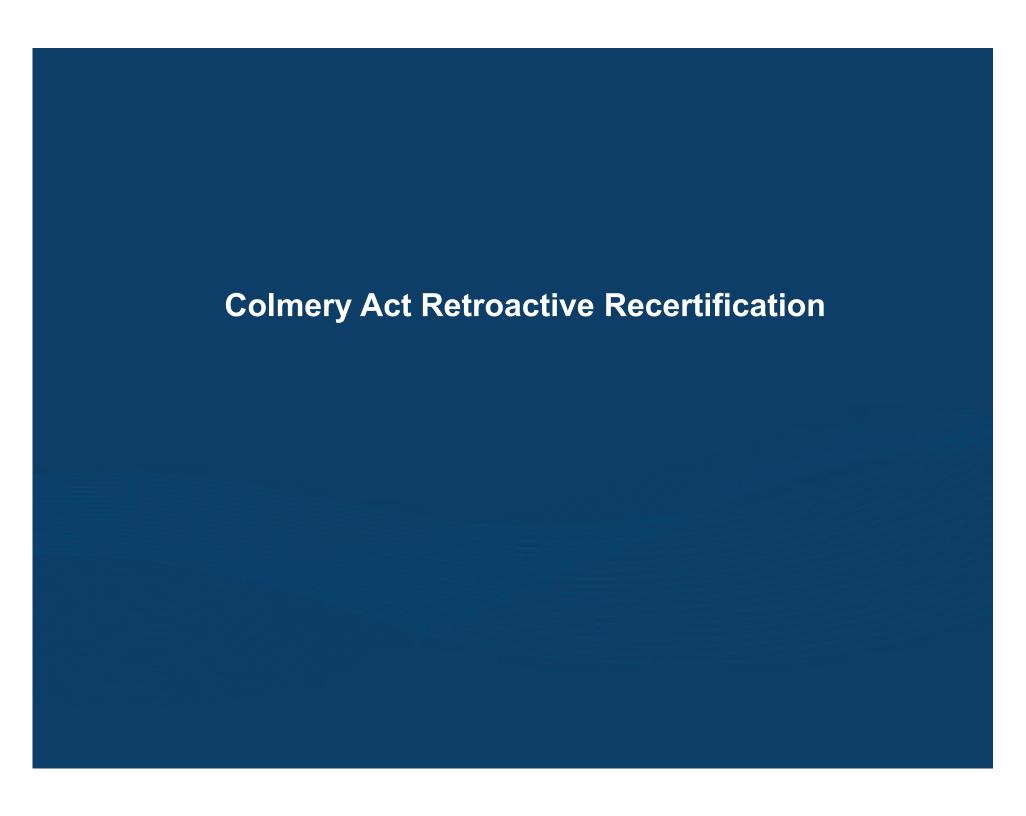
Colmery Act update sample letters

Connect with us Find your Education Liaison Representative (ELR) Email us Get updates updates Call us VA Education Call Center: 888-442-4551 Outside the U.S.: +1-918-781-5678 Call MyVA311 for help: 844-698-2311 If you have hearing loss, call TTY: 711.

Contact Information

Resources for SCOs

Links to other







Continue to **submit new extension campuses** to your **SAA** for approval



Continue to **certify students** to the **physical location** that they are **attending** classes



Ensure you have **tracked** all students that attended an **extension campus** between **08/01/18** and **12/01/19** 



# **Communicating MHA Rate Changes to Students**

VA has developed a series of tools and resources to explain to students why their rate has changed:



# GI Bill Comparison Tool

Tool that enables students to learn about education programs and compare benefits by school



# Forever GI Bill: Communications Toolkit

Stakeholder messaging developed to explain MHA changes to students



# MHA Rate Change Infographic (Distributed to students)

A quick reference guide for students to articulate potential changes they may experience in MHA



### MHA Scenarios Overview Video

Overview of the different MHA rates that a student could fall under, with illustrated examples



# GI Bill Frequently Asked Questions

Responses to common questions from students, school administrators, and state approving agencies



# What's Coming Up?

#### NOW

# **GATHER FEEDBACK**



VA is currently gathering feedback to determine the timeline for the recertification of impacted enrollments and assessing potential waivers.

### FEBRUARY - APRIL

# STEADY COMMUNICATIONS



VA will host a series of informational webinars and trainings to guide schools on how to complete the Retroactive Recertification process.

VA will also publish supporting job aids, demos, and other tools to support SCOs.

### **SPRING**

# RECERTIFY ENROLLMENTS



VA Education Claims
Processing Systems will be
updated to accept Retroactive
Recertification enrollments.

SCOs will begin to recertify impacted enrollments within VA-ONCE when instructed by VA.



## **Recertification Process**

VA is currently gathering feedback to determine the timeline for the recertification of impacted enrollments and potential waivers. SCOs should recertify by student and not by enrollment.

















TRACK Impacted Students

•Ensure you have tracked all students that attended extension campuses between 08/01/2018 and 12/01/2019, including any adjustments or amendments that occurred at the extension campus during that timeframe



•Terminate the Enrollment Period within VA-ONCE, using the appropriate 107-specific termination reason

# SUBMIT Replacement Enrollment in VA-ONCE

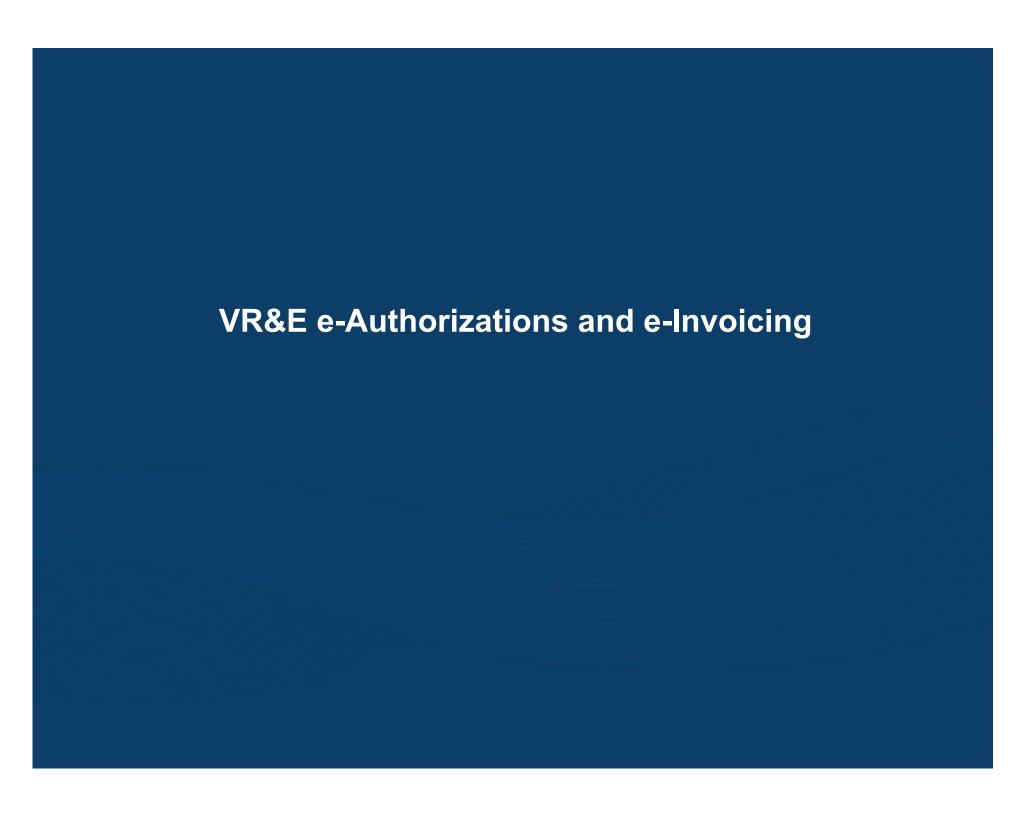
- •Add the replacement enrollment & any amendments
- •A standard remark
  will be added in
  VA-ONCE to link the
  replacement
  enrollment/amendme
  nt to the terminated
  enrollment

REVIEW
Of Enrollment by VA

•VA Education
Systems and
Veterans Claims
Examiners will
review and
adjudicate the claim,
consistent with
processes currently
used for Chapter 33
education claims

DISTRIBUTE
Outcome to Beneficiary

- All impacted students
   will receive a letter from
   the VA, stating if they
   were overpaid or
   underpaid, like the letters
   distributed for the Dec. 1
   Go-Live
- All overpaid students
   will also receive a COWC
   letter, indicating that the
   VA has waived their
   overpayment
- •VA will not collect overpayments that are a result of the Retroactive Recertification process
- All underpaid students
   will receive a lump-sum
   payment on a rolling basis
   as claims are corrected





# Background: e-Authorizations and e-Invoicing



All authorizations and invoicing have transitioned to an electronic system to ensure standardized processing, accountability, and timely review and payments, as well as to comply with an **OMB mandate** for electronic invoicing.

## Invoice Payment Processing System (IPPS)

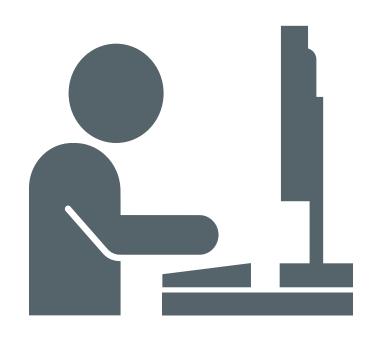
- VA Case Manager authorizes VR&E services that will automatically generate an email notification to the School Certifying Officials (SCOs)
- VA Case Manager manually inputs the email address of POC
- VA will use the IPPS application to manage, review, and process invoices

## Tungsten Network

- School personnel access submitted authorizations electronically through the Tungsten Network
- Bookstores and business offices use the individual authorizations in Tungsten to create and submit invoices



# **New e-Authorization and e-Invoicing Process**



- SCOs will receive an email indicating that they have a new authorization for a VR&E Veteran
- SCOs will log into Tungsten to view and download authorizations by authorization (PO) number
- SCOs will continue to certify enrollments in VA-ONCE
- Schools will invoice VA in Tungsten for goods and services provided
- Each invoice will be for only one student Veteran and must be aligned with an authorization



# Implementation and Usage

- Pilot conducted with Strayer University and University of California at San Diego from September 3, 2019 - October 31, 2019
  - 196 Case Managers from 23 Regional Offices
  - 259 e- Authorizations created
- Trained all VR&E field staff at the end of October and began submitting e-Authorizations for terms beginning January 1, 2020 and beyond on November 4, 2019
  - As of January 10, 2020:
    - 2,118 unique service providers are registered in Tungsten
    - 61,108 e-Authorizations created
    - 435 invoices paid for over \$1.7M





# **Available Resources**

- Updated SCO Handbook for VR&E
   https://www.benefits.va.gov/GIBILL/docs/job\_aids/VRE\_SCO\_Handbook.pdf
- Tungsten Website for training videos, frequently asked questions, and technical support

https://www.tungsten-network.com/vre/

GovDelivery email and attachments from January 2020



## For Questions and Access Issues

- Contact VA's Financial Services Center (FSC) if you have questions/concerns related to accessing your electronic authorizations or creating electronic invoices
  - Email: <u>VAFSCEnterpriseSupport@va.gov</u>
  - Phone Number: 1-866-372-1141
     \*Note This replaces contacting Tungsten directly\*
- Contact your local VR&E Case Manager (listed in the authorization email)
   with specific student related questions/concerns
- Other issues can be sent to us at <u>VREEINVOICE.VBACO@va.gov</u>





# **SCO Definitions and Training Requirements**

### TRAINING REQUIREMENTS FOR SCHOOL CERTIFYING OFFICIALS (SCOs)

Section 305 of the Harry W. Colmery Veterans Educational Assistance Act of 2017, authorizes VA to establish training requirements for SCOs at "covered institutions"

A "Covered Educational Institution" refers to an educational institution that enrolled 20 or more individuals using VA educational assistance during a calendar year

TYPE OF SCO	DEFINITION	TRAINING REQUIREMENT
All New SCOs (IHL and NCD Only)	Individuals who begin work as a SCO on or after August 1, 2019	<ul> <li>10 online training modules (5 hours of training)</li> <li>Must complete the training prior to being authorized to certify enrollments to VA</li> <li>Upon training completion must submit training certificates with the VA Form 22-8794, to the ELR of jurisdiction</li> </ul>
All New SCOs (OJT/Apprenticeship and Vocational Flight Only)	Individuals who begin work as a SCO on or after August 1, 2019	<ul> <li>1 virtual training module (approximately 1.5 hours of training)</li> <li>Must complete the training prior to being authorized to certify enrollments to VA</li> <li>Upon training completion must submit training certificates with the VA Form 22-8794, to the ELR of jurisdiction</li> </ul>
Existing SCOs (IIHL, NCD, and Vocational Flight) at Covered Institutions	Designated SCOs who began work prior to August 1, 2019	<ul> <li>1 year to complete the continuing education training requirement between August 1<sup>st</sup> and July 31<sup>st</sup> of each year</li> <li>5 hours of training (2 online modules specific to facility type and choice of electives presented at school conferences)</li> </ul>
Existing SCO (OJT/Apprenticeship Only) at Covered Institutions	Designated SCOs who began work prior to August 1, 2019	<ul> <li>1 year to complete the annual training requirement</li> <li>1.5 hours of training consisting of 1 online training module specific to facility type</li> </ul>
Read-only SCO	An individual at an institution with permission to access read-only or inquiry only information	no training requirements because they are not approved to submit enrollment information to VA.



# Training Requirements for Existing SCOs at IHLs, NDCs & Vocational Flight

# SECTION 305 – CORE TRAINING (MANDATORY) Existing SCOs at IHLs, NCDs & Vocational Flight

SCOs are required to take a minimum of two online training modules specific to their facility type to meet their Section 305 annual training requirement. They may choose from the list of electives to complete the 5-hour annual requirement.

Institutions of Higher Learning (IHLs)			
Modules Method		Training Credit	
		Hours	
IHL Only	Online	1.5	
VA-ONCE for IHLS	Online	2	
TOTA	CORE TRAINING CREDIT	3.5	

# Institutions of Higher Learning (IHLs) with Non-College Degree Programs (NCDs) Modules Method Training Credit

Modules	Metnoa	Hours
IHL w/NCDs	Online	1.5
VA-ONCE for IHLs	Online	2
TOT	3.5	

Institutions of Higher Learning (IHLs) with Flight Programs			
Modules	Method	Training Credit	
		Hours	
IHLs with Flight	Online	1.5	
VA-ONCE for IHLs	Online	2	
TO	3.5		

Non-College Degree Programs (NCDs)					
Modules Method		Training Credit Hours			
NCD Only Online		1.5			
VA-ONCE for NCDs	Online	1			
	2.5				
Vocational Flight					
Modules	Method	<b>Training Credit Hours</b>			
Vocational Flight	Online	1.5			
	TOTAL CORE TRAINING CREDIT	1.5			

# SECTION 305 – TRAINING ELECTIVES (MANDATORY) Existing SCOs at IHLs, NCDs & Vocational Flight

SCOs may select any elective from this list of VA approved modules to complete the 5-hour annual Section 305 training requirement. SCOs are also required to take a minimum of two online training modules specific to their facility type to meet their Section 305 annual training requirement. Instructor-Led modules will be held at National/State Conferences or local VA workshops. Additional online and instructor-led modules will be added

throughout the training year.

Module	Method	Training Credit Hours
Compliance Surveys	Online	1
Compliance Surveys	Instructor-Led	1
New School Certifying Official Training	Instructor-Led	2
Advanced School Certifying Official Training	Instructor-Led	2
Flight School Program at IHLs	Instructor-Led	1
Certification Process for Non- College Degree (NCD) Programs	Instructor-Led	1



# **SCO Definitions and Training Requirements**

Here are important training dates for School Certifying Officials (SCOs).



**Annual Training Window Opens!** Updated training requirements for all new SCOs and continuing education requirements for existing SCOs are effective.

**90-Day Training Alert!** Notifications and reminders of the approaching July 31st continuing education deadline will be posted on the GI Bill website and sent to SCOs via Gov Delivery notice.

**60-Day Training Alert!** Notifications and reminders of the approaching July 31st continuing education deadline will be posted on the GI Bill website and sent to SCOs via Gov Delivery notice.

**30-Day Training Alert!** Notifications and reminders of the approaching July 31<sup>st</sup> continuing education deadline will be posted on the GI Bill website and sent to SCOs via Gov Delivery notice.

**Annual Training Window Closes!** Continuing education requirements for existing SCOs completed.

Please remember, if you don't complete your annual training requirements,

VA has the authority to remove your access from VA-ONCE and the SAA has the authority to disapprove your school's programs.



# **SCO Definition and Training Requirements**

# Q: What is considered approved or qualifying conference training?

A: Approved or qualifying conference training is standardized training content approved by the NTT-C and presented by a VACO employee (CELOs, ELR, ECSS, etc.). If either element is missing from the training session, it cannot be counted toward your annual training requirements.

# Q: Is the WAVES, NAVPA, & AVECO or other conference approved training for SCOs?

A: Training credits are not awarded by the conference you attend; they are awarded by the training sessions given at the conferences.

Typically, approved training sessions will be identified on the conference agenda. Also, the presenter will inform you where or not the session may be applied toward the annual training requirement.

### Q: How will SCOs track their annual training requirement?

A: Coming Soon – SCOs will be able to view the number of training hours complete from their online training profile. When you click on the Welcome tab in the training portal, your training profile will be displayed in the bottom right corner. It will be update to show the number of training hours completed both, online and at conferences. Additionally, you will be able to print your certificate of completion.

# Q: Will existing SCOs be required to send anything to their ELR to verify completion of their annual training requirements?

A: No, the online training have a built in tracking system to record your training accomplishment. Soon, we will be able to link conference training to your online profile. However, we strongly recommend keeping a copy of your certification of completion for your records.

# Q: Will conference training fulfill the rest of the training requirements once the online training is complete?

A: Yes, if you complete all of the online modules, you will be able to fulfill your annual training requirements by attending qualifying sessions at local or regional conferences.

#### Q: What is the process to add someone as a new SCO?

A: New SCOs must complete the SCO Online Training for New SCOs prior to being authorized to submit enrollment certifications to VA. Upon completion of the training and post course review, they must print a copy of their certificate of completion and send it to their ELR along with the VA Form 22-8794. Instructions on how to register and the online training can be accessed by clicking the following link:

https://www.benefits.va.gov/gibill/resources/education\_resources/sc hool\_certifying\_officials/online\_sco\_training.asp

# Q: For existing SCOs, are we required to take training once a year from the date of our last training?

A: SCOs will be required to take training on an annual basis to remain compliant with this law. The training resets on August 1 of each year. You will have from August 1, through July 31 of the follow year to complete your annual training requirement.



# **SCO Definitions and Training Requirements**

#### Q: Do webinars count toward annual training requirement?

A: Webinars are not considered as training and cannot be applied toward your annual training requirement. However, the NTT-C is exploring ways to conduct live or online training sessions which can be applied toward the annual training requirements. More details will be provided at a later time

# Q: How will SCOs who have not attended a conference fulfill their full 5-hour training requirement?

A: The NTT-C is working on expanding the number of online training modules to ensure SCOs will have enough online content to meet their annual training requirement . Additionally, live or online training sessions may be made available for those who cannot attend conferences. More details will be provided at a later time.

## Q: What will SCOs need to do to self-certify their conference attendance?

A: To self-certify conference attendance is a 2 step process. First, SCOs will need to register on the SCO Online training portal and update their profile if needed. Secondly, when attending a qualifying training session, you will need to sign in using the provided Menti code and complete the self-certification form. If the presenter does not have a Menti code, you must use a sign-in sheet to confirm your attendance. The NTT-C will ensure the information is uploaded to your online training profile.

# Q: In the future will SCOs be able to self-certify their conference attendance directly on the SCO training portal?

A: Yes, A Conference tab has been added to the SCO training portal. SCOs will use this tab to self-certify their conference attendance. The feature is expected to go live in the near future.

#### Q: Can SCOs register on the SCO training portal now?

A: Yes, SCOs can register by following the "Online Training" link on the SCO Training page on the GI-Bill website. <a href="https://www.benefits.va.gov/gibill/resources/education\_resources/school\_certifying\_officials/online\_sco\_training.asp">https://www.benefits.va.gov/gibill/resources/education\_resources/school\_certifying\_officials/online\_sco\_training.asp</a>

# Q: Do SCOs have to wait for a conference to take training toward their annual training requirement?

A: No, the mandatory online training is currently available on the SCO Training page and should be taken prior to the July  $31^{\rm st}$  deadline. SCOs can earn between 1.5-3.5 hours toward their annual requirement depending on facility type.

# Q: How many days do SCOs have left before the 2020 Training window closes?

A: SCOs can check the countdown timer on the SCO training page to see how many days they have left to complete their annual training requirement.

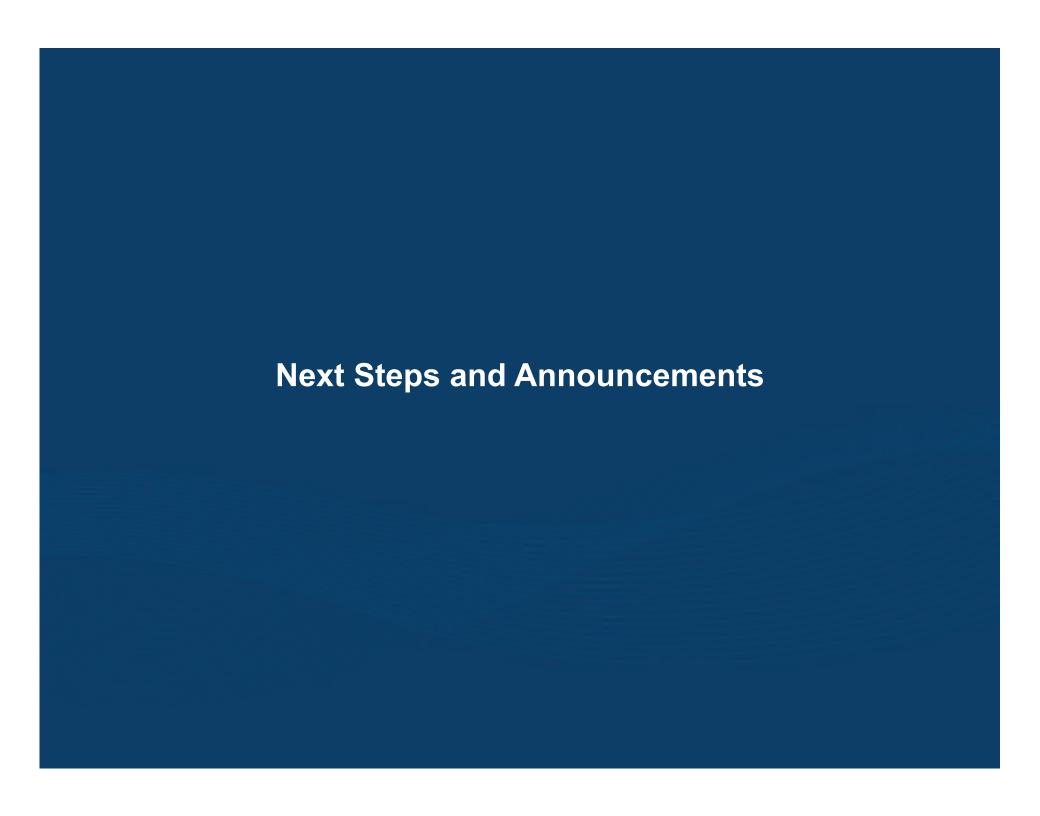






- GI Bill Webpage Colmery Act <a href="https://www.benefits.va.gov/GIBILL/forevergibill.asp">https://www.benefits.va.gov/GIBILL/forevergibill.asp</a>
- School Official's Handbook https://www.benefits.va.gov/GIBILL/docs/job\_aids/SCO\_Handbook.pdf
- ELR of jurisdiction https://www.benefits.va.gov/GIBILL/resources/education resources/school certifying officials/elr.asp
- <u>School Certifying Official (SCO) Training 2019</u> https://www.benefits.va.gov/gibill/resources/education\_resources/school\_certifying\_officials/online\_sco\_training.asp.







# Recommended School Certifying Official (SCO) to Student Ratio



Students SCO



• The STEM Designated Degree Program List is updated with designated 2020 CIP codes. Please see link below:

https://benefits.va.gov/gibill/docs/fgib/STEM Program List.pdf

Reminder: See STEM eligible students minimum program requirements below:



## I am currently enrolled in a STEM degree program

- ✓ You are enrolled in an undergraduate STEM program requiring at least 120 semester (or 180 quarter) credit hours for completion
- ✓ You have completed at least 60 standard or 90 quarter credit hours toward your degree;
- ✓ You have or will exhaust your Post-9/11 GI Bill entitlement within six months based on your current enrollment(s)



### I am seeking a teaching certification

- ✓ You have earned a post-secondary degree in a STEM field;
- ✓ You have been accepted or are enrolled in a teaching certification program;
- ✓ You have or will exhaust your Post-9/11 GI Bill entitlement within six months based on your current enrollment(s)

Note: Graduate programs are not currently approved for the STEM Scholarship.



# **Housing Relief**

# VA is offering impacted individuals the opportunity to apply for one-time relief to aid in their transition and financial planning to a lower MHA.

VA will pay the difference between the previous MHA payment, and the new MHA payment to individuals verified by VA to have been affected by the change for the first affected term.



✓ By submitting the <u>Housing Relief Request</u> to VA through the Ask a Question portal using this link: https://gibill.custhelp.va.gov/app/home



✓ The student may call the **Education Call Center at 1-888-442-4551** to have a request submitted on their behalf



✓ VA will also accept completed, *Housing Relief Requests*, by mail to the Regional Processing Office of Jurisdiction. To locate the Regional Processing Office of Jurisdiction please using this link: https://www.benefits.va.gov/gibill/regional\_processing.asp



## **Tools for School Administrators**

### **Communication Tools**

Our Monthly Housing
Allowance (MHA)
Communication Toolkit
provides pre-drafted language
to help you communicate MHA
changes with your GI Bill
students.



# Stay up to date on GI Bill benefits





https://www.va.gov/sc hool-administrators/



ources/school certifying offi cials/online sco training.asp



https://gibill.custhelp.va.gov/ app/answers/list/session/L3 RpbWUvMTU3MTIxOTM4MS 9zaWQvcWxoS0Vzcm8=



School Certifying Official's Handbook

https://www.benefits.va. gov/GIBill/docs/job\_aids /SCO\_Handbook.pdf